PROCESSED APR 3 0 2008 E UNITED STATES
SECURITIES AND EXCHANGE SQMMISSIPPLESSING
Washington, D.C. 20549 Section

FORM D

NOTICE OF SALE OF SECURITIES 5 2008

PURSUANT TO REGULATION D,

SECTION 4(6), AND/ORVashington, DC

UNIFORM LIMITED OFFERING EXEMPTON

143386	_
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OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008

SEC USE ONLY							
Prefix		Serial					
DATE RECEIVED							

UNIFORM LIMITED OFFERING EXEMP	TRON	DATE RECEIVED
THOMSON REUTERS UNIFORM LIMITED OFFERING EXEMP		
Name of Offering ( check if this is an amendment and name has changed, and indicate change.) HPEF6 Feeder Fund L.P.		
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ■ Rule 506 ☐ Sec	tion 4(6) ULOE	
Type of Filing: ■ New Filing □ Amendment		
A. BASIC IDENTIFICATION	DATA	
Enter the information requested about the issuer		
Name of Issuer (Il check if this is an amendment and name has changed, and indicate change.) HPEF6 Feeder Fund L.P. (the "Fund")		THE REPORT OF THE PROPERTY OF
Address of Executive Offices (Number and Street, City, State, Zip Code) c/o HSBC Private Equity (Asia) Limited, Level 17, 1 Queen's Road Central, Hong Kong	Telephone Number (Inc +852 2845 7688	
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Incl	08045828
Brief Description of Business	<u> </u>	00040020
Investments through The HSBC Private Equity Fund 6 L.P. (the "Master Fund")		
Type of Business Organization		
□ corporation       ■ limited partnership, already formed       □ other (please specify plants)         □ business trust       □ limited partnership, to be formed	/): 	
Month Year		
Actual or Estimated Date of Incorporation or Organization:	■ Actual □ Estimated	
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for CN for Canada; FN for other foreign jurisdiction)	State: F N	

### GENERAL INSTRUCTIONS

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

## A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	■ General and/or Managing Partner
Full Name (Last name first, if				· · · · · · · · · · · · · · · · · · ·	
HPEF6 GP Limited (the "Gene	eral Partner")				
Business or Residence Addres			Hong Vone		-
c/o HSBC Private Equity (Asia	a) Limited, Level I	7, I Queen's Road Central, I	riong Kong		
Check Box(es) that Apply:	■ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if HSBC Private Equity (Asia) L					
Business or Residence Addres		et, City, State, Zip Code)			
Level 17, 1 Queen's Road Cen	itral, Hong Kong				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	■ Director*	General and/or Managing Partner
Full Name (Last name first, if	individual)	·			
Murray, Victor					
Business or Residence Addres			avman KY1-1104		
		· ·			
Check Box(es) that Apply:	D Promoter	Beneficial Owner	Executive Officer	■ Director*	☐ General and/or Managing Partner
F. 11.11 (2)	V. at. tal. IX				
Full Name (Last name first, if Cook, Mark	individual)				
Business or Residence Addres	s (Number and Stre	et City State Zin Code)	<del></del>		
c/o Maples Corporate Services			Cayman KY1-1104		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
, , , , , , , , , , , , , , , , , , ,					
Full Name (Last name first, if	individual)				
·	-				
Business or Residence Address	s (Number and Stre	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				· · · · · · · · · · · · · · · · · · ·
Business or Residence Address	s (Number and Stre	et, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
				···	
Full Name (Last name first, if	individual)	<del></del> ·			
				•	<u> </u>
Business or Residence Address	s (Number and Stre	et, City, State, Zip Code)			
* of the General Partner.					

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Name		•		-			R INF	DRMATIC	N AROLT	OFFERI	NG		<u></u>	<del></del>		
Author   A				•			D. 1141.6	- MANAGE	ADOU!	OFFERM			<u>-</u> _	<u>.</u>	Yes	No
Author   A	1.	Has the is	ssuer sold,	or does the	issuer inte	nd to sell, t	o non-accre	edited inves	tors in this	offering?					0	
The   Centeral   Partner may accept capital commitments of leaser amounts   The						Ans	wer also in	Appendix,	Column 2,	if filing und	ler ULOE.					
Does the Parties By parties   part	2.	What is t	he minimu	m investme	ent that will	be accepte	ed from any	individual'	?						\$10,000	*000
## All States in Which Person Listed Broker or Dealer    Check "All States" or Dealer   State   States" or Dealer   States   States" or Dealer   States" or Deal	* Ti	ne General	Partner ma	y accept ca	apital comn	nitments of	lesser amo	unts							Yes	No
solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed as an associated persons or earlier registered with the SEC and/or with a State or states, list the name of the broker or dealer, from that five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Completed as to U.S. sales.  Full Name (Last name first, if individual)  Gaugenheim Capital Markers, I.L.C  Business or Residence Address (Number and Street, City, State, Zip Code)  135 East 57th Street, 8th Floor, New York, NY 10022  Name of Associated Broker or Dealer  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)  [R.] [R.] [A.] [A.] [A.] [A.] [R.] [C.] [C.] [C.] [D.] [D.] [D.] [M.] [M.] [M.] [M.] [M.] [M.] [M.] [M	3.	Does the	offering pe	rmit joint	ownership (	of a single i	unit?									Ö
Business or Residence Address (Number and Street, City, State, Zip Code)	4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a														
Business or Residence Address (Number and Street, City, State, Zip Code)   135 East 57th Street, 8th Floor, New York, NY 10022     Name of Associated Broker or Dealer	Full	Name (La	st name fir	st, if indiv	idual)											
States in Which Person Listed Has Solicited or Internds to Solicit Purchasers   (Check "All States" or check individual States)	Gug	genheim C	Capital Mar	kets, LLC												
States in Which   Person Listed Has   Solicited or Intends to Solicit   Purchasers	Bus	iness or Re	sidence Ad	dress (Nu	nber and St	treet, City,	State, Zip C	Code)							•	
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers   (Check "All States" or check individual States)	135	East 57th	Street, 8th I	Floor, New	York, NY	10022										
All States   Check "All States" or check individual States)   All States     [AL]	Nan	ne of Assoc	iated Brok	er or Deale	er											
All States   Check "All States" or check individual States)   All States     [AL]																
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[RI] SC] SD] [TN] TX] [UT] [VT] VA] [WA] [WA] [WV] [WI] [WY] [PR]  Full Name (Last name first, if individual)  HSBC Bank USA, N.A.  Business or Residence Address (Number and Street, City, State, Zip Code)  452 Fifth Avenue, 6th Floor, New York, New York 10018  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual)  [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]  All States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MA] [MI] [MN] [MN] [MN] [MN] [MN] [MN] [MN] [MN													• •	• •		
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Full Name (Last name first, if individual)  HSBC Private Bank International  Business or Residence Address (Number and Street, City, State, Zip Code)  452 Fifth Avenue, 6th Floor, New York, New York 10018  Name of Associated Broker or Dealer  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)		[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
HSBC Private Bank International  Business or Residence Address (Number and Street, City, State, Zip Code)  452 Fifth Avenue, 6th Floor, New York, New York 10018  Name of Associated Broker or Dealer  States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)  [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]  [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]  [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]			<u> </u>		<u> </u>	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
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### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box [] and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Type of Security Sold Offering Price \$0 Equity ..... □ Common □ Preferred Convertible Securities (including warrants)..... \$0 \$30,000,000\*\* Partnership Interests..... \$1,500,000,000\* \_\_\_\_\_)..... \$0\_ Other (Specify Total ..... \$1,500,000,000\* \$30,000,000\*\* Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount Number of Purchases Investors \$30,000,000\*\* Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Dollar Amount Type of Security Sold Type of offering Rule 505 Regulation A Rule 504..... Total ..... a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs. Legal Fees.

Accounting Fees

Engineering Fees

Sales Commissions (specify finders' fees separately)

Other Expenses (identify)

Total

<sup>\*</sup> Together with the Master Fund. \*\* Includes only capital commitments to the Fund pursuant to Regulation D; does not include capital commitments directly to the Master Fund. / \*\*\* The Investment Manager will bear all legal and other expenses and fees incurred in connection with the formation of the Master Fund and the offering of the interests

b.	Enter the difference between the aggregate offering price given in response to Part C - Question 4.a. This difference is the "adjusted ground and adjusted ground area."	response to Part C - Question 1 and to ss proceeds to the issuer."	otal expenses furnished in	\$1,500,000,000*	
5.	Indicate below the amount of the adjusted gross proceeds to the issue amount for any purpose is not known, furnish an estimate and check must equal the adjusted gross proceeds to the issuer set forth in respon				
			Payments to Officers, Directors, & Affiliates	Payments To Others	
	Salaries and fees		□\$	<b>S</b>	
	Purchase of real estate		<b></b>	<b>s</b>	
	Purchase, rental or leasing and installation of machinery and equi	pment	<b>S</b>	<b>S</b>	
	Construction or leasing of plant buildings and facilities		<b></b>	<b>s</b>	
	Acquisition of other businesses (including the value of securities used in exchange for the assets or securities of another issuer purs		□\$	<b></b>	
	Repayment of indebtedness		□\$	D\$	
	Working capital	<b></b>	<b>S</b>		
	Other (specify): Investments and related costs		<b></b>	<b>\$</b> 1,500,000,000*_	
			D\$	<b></b>	
	Column Totals	□\$	<b>\$1,500,000,000*</b>		
	Total Payments Listed (columns totals added)	<b>\$1,500,000,000</b>			
				•	
		EDERAL SIGNATURE	···		
an	e issuer has duly caused this notice to be signed by the undersigned dul undertaking by the issuer to furnish to the U.S. Securities and Exchang n-accredited investor pursuant to paragraph (b)(2) of Rule 502.	y authorized person. If this notice is filed e Commission, upon written request of it	under Rule 505, the follo s staff, the information fur	wing signature constitutes mished by the issuer to any	
	uer (Print or Type) EF6 Feeder Fund L.P.	Signature More Cook	Date 9	April 2008	
		Title (Print or Type)		1 0	
INZ	me of Signer (Print or Type)  Mark Cook	Director of HPEF6 GP Limited, the ge	neral partner of HPEF6 Fe	eeder Fund L.P.	

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

\* Dollar amount represents the combined dollar amounts of the Fund and the Master Fund.



# **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)